



Sample Bequest Language for Mountain Home Montana

Including Mountain Home Montana in your estate plans is a meaningful way to leave a legacy that supports young mothers and their children for generations to come. Below, we have listed some of the more common kinds of bequests, along with sample language you can share with your attorney.

We always recommend that you carefully review the terms of your will with a professional trained in handling trusts and estates.

General Bequest

What it is: General Bequests are legacies left to certain people or causes that come from the general value of the estate. These are made by designating a specific dollar amount, a particular asset, or a fixed percentage of your estate to the cause of your choice.

Sample language:

“I give, devise, and bequeath to **Mountain Home Montana**, a nonprofit organization organized and existing under the laws of the State of Montana, with principal offices at 4720 23rd Ave, Missoula, MT 59803, and Tax ID number **81-0520628**, the sum of \$ _____ (or _____% of my estate) to be used for its general charitable purposes.”

Specific Bequest

What it is: Specific Bequests are made when a particular item, property, or asset is left to a designated purpose. For example, funds could be used specifically for Mountain Home’s trauma-informed childcare center, or for general operating expenses.

Sample language:

“I give, devise, and bequeath to **Mountain Home Montana**, a nonprofit organization organized and existing under the laws of the State of Montana, with principal offices at 4720 23rd Ave, Missoula, MT 59803, and Tax ID number **81-0520628**, the following property:
_____ to be used for its general charitable purposes.”

Residuary Bequest

What it is: Residuary Bequests are made when you intend to leave the remainder (or a percentage of the remainder) of your assets after all other terms of your will have been satisfied.

Sample language:

“I give and bequeath to **Mountain Home Montana**, a nonprofit organization organized and existing under the laws of the State of Montana, with principal offices at 4720 23rd Ave, Missoula, MT 59803, and Tax ID number **81-0520628**, all (or ____%) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general charitable purposes.”

Contingency Bequest

What it is: Contingency Bequests allow you to leave a portion of your estate to a charity if your named beneficiary does not survive you.

Sample language:

“I devise and bequeath the residue of the property, real and personal and wherever situated, owned by me at my death, to (name of beneficiary), if (she/he) survives me. If (name of beneficiary) does not survive me, I devise and bequeath my residuary estate to **Mountain Home Montana**, located at 4720 23rd Ave, Missoula, MT 59803, Tax ID **81-0520628**, for its general purposes.”

For questions or more information, please contact Allison Strekal, Senior Director of Philanthropy, at allison@mountainhomemt.org or 406-541-4663.